Cargo Loaded into Handysize Bulk Carriers in Million Tonnes

Nov 26

Handysize	2025						2026												2027								
Atlantic	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	2025	2026F	2027F
Black Sea	4.0	4.0	3.6	3.8	3.6	3.7	3.5	3.6	4.2	4.4	3.6	4.2	3.8	3.8	3.5	3.7	3.9	4.0	3.7	4.0	4.2	4.1	3.7	3.9	45.9	46.1	47.6
US Atlantic Coast	1.2	1.5	1.3	1.3	1.4	1.3	1.0	0.8	1.0	1.1	1.0	0.8	0.9	0.8	1.0	1.3	1.3	1.5	0.9	0.8	0.9	1.0	1.1	0.9	14.0	12.5	12.1
East Coast South America	6.2	6.0	5.4	6.1	5.1	6.0	5.5	4.8	5.4	5.3	4.6	5.2	5.6	5.4	5.7	5.9	4.6	5.2	5.5	4.7	5.6	5.4	5.2	5.2	64.9	63.2	65.1
Mediterranean Sea	6.4	5.4	5.9	6.0	6.0	6.2	5.9	5.8	6.9	6.3	6.1	6.2	6.1	5.7	4.9	4.9	6.1	6.5	6.0	5.8	6.5	6.3	6.5	6.2	72.2	71.5	73.6
UK Coast and Atlantic	2.6	2.8	3.1	3.3	2.8	2.8	2.9	2.8	3.4	3.0	3.1	2.9	3.4	3.1	3.1	3.3	2.7	2.5	2.9	3.0	3.4	3.1	3.1	3.0	34.3	36.1	35.9
East Coast Canada	1.8	1.4	1.9	2.1	1.9	1.9	1.3	1.0	1.2	1.4	1.0	0.9	0.9	0.8	1.0	2.0	1.9	2.0	1.2	1.0	1.1	1.4	1.4	1.4	19.9	15.6	16.4
West Africa	0.4	0.6	0.5	0.5	0.5	0.5	0.4	0.4	0.5	0.5	0.4	0.4	0.5	0.3	0.4	0.5	0.5	0.5	0.4	0.4	0.5	0.4	0.4	0.5	5.4	5.4	5.5
Caribbean	0.4	0.4	0.5	0.6	0.3	0.5	0.3	0.4	0.5	0.6	0.5	0.5	0.6	0.4	0.5	0.5	0.4	0.5	0.5	0.5	0.5	0.7	0.5	0.5	6.1	5.6	6.1
Other	0.0	0.0	0.0	0.0	0.0	-0.0	0.0	0.0	0.0	0.0	-0.0	0.0	-0.0	0.0	0.0	-0.0	0.0	0.0	0.0	-0.0	0.0	0.0	-0.0	0.0	-0.0	0.0	0.0
Handysize Atlantic	**23.1**	**22.1**	**22.3**	**23.7**	**21.5**	**22.9**	**20.8**	**19.5**	**23.2**	**22.6**	**20.3**	**21.1**	**21.8**	**20.4**	**20.0**	**22.2**	**21.4**	**22.7**	**21.1**	**20.3**	**22.7**	**22.4**	**21.9**	**21.6**	**263**	**256**	**262**
yoy	-2%	4%	6%	8%	4%	6%	-0%	-2%	5%	5%	-7%	1%	-6%	-8%	-10%	-6%	-0%	-1%	2%	4%	-2%	-1%	8%	3%	1.0%	-2.5%	2.4%

Handysize	2025						2026												2027								
Pacific	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	2025	2026F	2027F
South East Asia	10.9	11.3	11.5	9.7	10.0	11.6	9.7	9.0	10.6	10.6	9.9	11.1	10.6	11.2	11.1	12.1	9.8	10.9	9.8	9.4	10.9	11.0	10.9	10.5	128	127	128
Australia and New Zealand	7.3	7.1	7.1	6.1	6.6	7.3	5.5	5.5	7.1	7.1	7.0	7.0	7.2	7.0	7.2	6.9	6.1	7.7	5.9	6.2	7.3	6.8	7.2	7.2	80.8	81.3	83.4
Baltic	6.6	6.2	7.3	7.5	7.2	7.1	6.7	6.2	7.4	7.0	6.7	7.0	7.0	7.0	6.8	7.4	7.2	7.2	6.8	6.7	7.3	7.1	7.1	6.8	84.7	83.7	83.9
Korea and Japan	5.7	5.2	5.5	5.7	5.3	6.2	5.2	4.8	5.8	5.6	5.1	5.3	5.9	5.7	5.2	5.6	5.2	5.6	5.5	5.2	5.9	6.1	5.8	5.8	68.8	65.1	67.9
India and Pakistan	2.1	2.1	1.9	2.1	2.2	2.8	2.6	2.5	2.4	2.2	2.1	2.3	2.2	2.0	2.2	2.6	2.2	2.6	2.7	2.5	2.6	2.2	2.3	2.3	26.3	27.9	27.8
China	5.1	4.9	5.3	5.4	5.1	5.1	4.0	3.9	5.1	5.1	5.7	5.6	5.2	5.3	5.5	5.5	4.5	4.2	4.3	3.9	5.0	4.8	5.5	5.3	56.8	59.5	58.7
Arabian Gulf	2.0	1.9	2.1	1.9	2.0	2.0	2.0	2.2	1.9	1.5	1.8	1.7	2.2	1.9	1.8	1.9	2.1	2.1	1.9	2.0	1.9	1.8	2.0	1.9	23.1	23.1	23.0
Other	9.0	8.5	10.7	9.0	9.0	8.6	8.5	8.2	9.4	9.0	7.3	7.7	7.5	8.3	8.3	10.6	9.3	9.9	8.9	8.5	9.2	8.9	8.2	7.7	108	104	104
Handysize Pacific	**48.7**	**47.2**	**51.4**	**47.4**	**47.3**	**50.7**	**44.2**	**42.2**	**49.6**	**48.2**	**45.6**	**47.6**	**47.8**	**48.6**	**48.2**	**52.6**	**46.3**	**50.3**	**45.8**	**44.5**	**50.0**	**48.7**	**49.0**	**47.5**	**576**	**571**	**577**
yoy	5%	2%	12%	-4%	0%	2%	-2%	-3%	0%	-1%	-8%	0%	-2%	3%	-6%	11%	-2%	-1%	4%	5%	1%	1%	7%	-0%	3.4%	-0.9%	1.0%

Handysize	2025						2026												2027								
Group	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	2025	2026F	2027F
Ores and Mineral	13.8	13.9	15.1	12.4	12.4	14.2	12.1	10.7	12.6	12.4	12.0	13.2	13.5	14.0	13.9	14.3	12.1	14.4	12.6	11.5	13.3	12.8	13.3	13.5	155	155	162
Agriculture	13.2	12.9	13.3	14.0	12.6	14.2	13.6	12.9	14.5	15.2	12.3	12.3	12.6	11.9	11.6	13.6	12.5	14.3	13.4	12.9	14.1	14.0	12.7	11.9	155	157	155
Steel and Metal	10.1	9.4	10.3	10.5	10.4	10.8	9.2	9.2	10.6	10.8	10.3	11.0	10.6	9.7	9.6	10.4	9.9	10.4	9.8	9.5	10.6	10.4	10.6	10.3	122	122	122
Forestry	9.1	8.4	9.5	8.9	9.3	9.2	8.4	8.6	9.9	9.7	9.3	9.2	9.0	8.8	8.9	9.8	9.1	9.2	8.9	9.7	10.5	10.0	9.7	9.5	110	110	115
Construction	10.2	9.5	10.1	9.8	9.3	9.1	8.5	7.8	10.3	9.8	9.2	9.2	9.2	9.3	9.1	10.3	8.8	8.5	8.3	7.9	9.5	9.7	10.3	9.6	112	110	112
Coal	8.0	7.8	8.0	8.0	7.9	8.0	6.8	6.2	7.3	6.4	6.1	6.3	7.2	7.9	7.5	7.4	8.1	8.5	6.7	6.2	6.8	6.8	6.6	6.4	95.0	85.8	83.3
Fertiliser	6.5	6.3	6.2	6.0	5.7	5.9	5.2	5.0	6.3	5.4	5.3	5.5	5.8	5.1	5.3	5.9	6.3	6.4	5.3	5.3	6.0	5.8	5.9	6.1	71.6	67.6	69.9
Iron Ore	1.7	1.6	1.6	1.4	1.2	2.0	1.2	1.2	1.4	1.1	1.4	1.5	1.1	1.2	1.2	1.3	1.2	1.6	1.4	1.2	1.3	1.2	1.5	1.5	18.1	15.5	15.6
Handysize Total	**72.6**	**69.9**	**74.0**	**71.1**	**68.8**	**73.5**	**65.0**	**61.7**	**73.1**	**70.8**	**65.8**	**68.2**	**68.9**	**67.9**	**67.1**	**73.1**	**67.9**	**73.3**	**66.4**	**64.1**	**72.1**	**70.7**	**70.6**	**68.7**	**840**	**823**	**834**
yoy	3%	3%	10%	-1%	1%	2%	-1%	-2%	2%	2%	-8%	-0%	-5%	-3%	-9%	3%	-1%	-0%	2%	4%	-1%	-0%	7%	1%	2.2%	-2.0%	1.4%